

Terra Bella - Nature Based Solutions Carbon Fund

Passion and Persistence for People and the Planet



TB-NbS Fund Target Impact Outcomes

1.5B

verified emission reductions/removals

23M

hectares of sustainably managed land

\$33B

in climate finance through monetizing carbon

9.2M

beneficiaries with improved livelihoods

Investment Objective

The Terra Bella NbS Carbon Fund seeks to mobilize USD \$300 million in upfront investment capital to reduce/remove 1.5 billion tons of greenhouse gases through financing sustainable landscape management to generate an estimated USD \$33 billion in climate finance, reaching over 9.2 million beneficiaries over 40 years.

The Fund provides the much-needed project finance capital to produce massive climate change mitigation benefits while creating substantial rural income growth through investing in jurisdictional programs and projects that reduce emissions from deforestation and degradation, improve forest management, support afforestation/reforestation, establish agroforestry systems, promote climate-smart agriculture, and install rural energy efficiency infrastructure (fuel-efficient cookstoves, solar energy, water filters) to produce verified emission reductions and removals ("VERRs").

The TB-NbS Fund Investment Strategy

Generating Returns with Multiple Co-Benefits and Gender Action

Direct Investments in NbS Projects to Reduce Deforestation, Increase Tree Cover and Convert to Low Emission Agriculture

Investors Specify Reductions, Removals or Both

Continuous Technical and Financial Assistance for Investees

Investors Elect to Receive Cash or VERRs

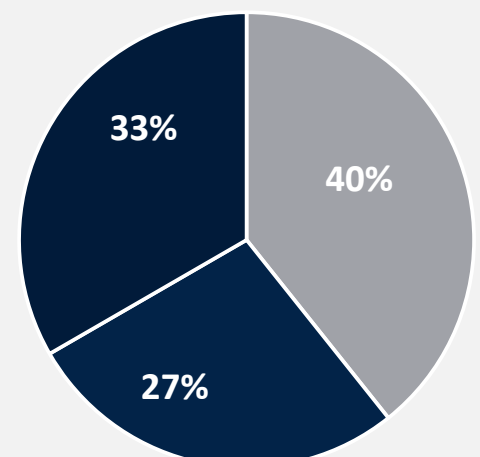
Builds A Diversified Portfolio to Reduce Delivery Risk

VERR Pricing Linked to Market with Discount

Total Pipeline (Number of Projects)

The Fund's advanced project pipeline provides a balanced geographic distribution of high-quality, high-impact projects:

■ Africa ■ Asia ■ Americas



Disclaimer

Past, targeted, or projected performance is not necessarily indicative of future results and there can be no assurance that Terra Global will achieve comparable results or be able to implement its investments strategy or achieve its investment objective. There is no assurance that the projections above will occur in the future.

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For further information, contact TB-NbS@terraglobalcapital.com

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Terra Global Capital – Globally Recognized Leader in NbS Carbon Development and Finance

Founded in 2006, Terra Global is a Women-founded, Woman-run, For-profit social enterprise – 19 years of experience developing a large portfolio of sustainable landscape projects, partnering with governments, NGOs, and communities.

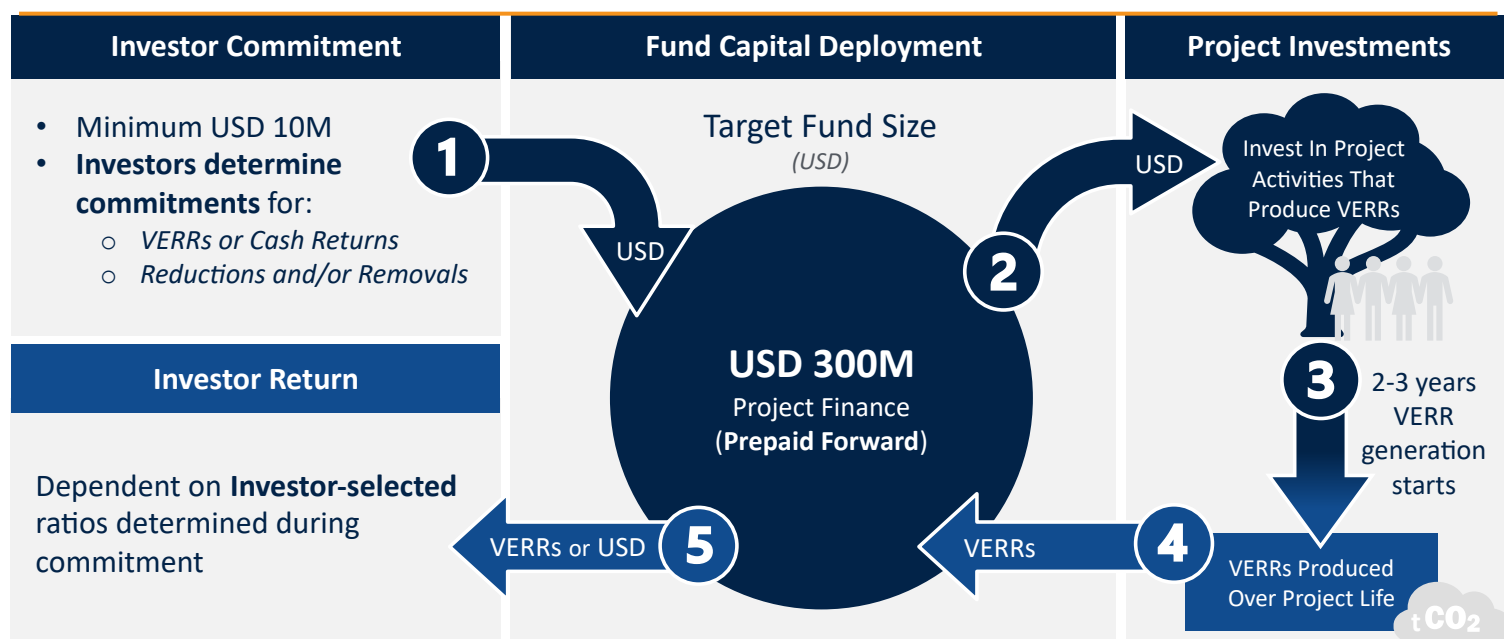
Recognized Global Leader in Sustainable Land Management and GHG Quantification – Industry leader in program development, land-use greenhouse gas quantification, and carbon asset creation, with experience in 40+ countries at project and jurisdictional scales.

Providing End-to-End Support for Carbon Asset Creation and Climate Finance Transactions – Ongoing technical and fiscal management support is provided to our portfolio projects to deliver strong operational and financial performance, including having local project coordinators to support investees.

Proven Local Partner Engagement – Processes for capacity development and collaborative planning with local partners, community-based field data collection and investment readiness.

Terralytics Platform – Web/mobile platform for collecting geospatial data from land managers, integrated mapping and nesting project field and plot data collection and conducting GHG quantification with in-house machine learning and land-use change and biogeochemical models.

Terra Bella – Nature-based Solutions Carbon Fund – Structure



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